

HOME NEW CONSTRUCTION PROGRAM REBATE APPLICATION

For newly constructed homes with home energy ratings completed between January 1, 2018 and December 12, 2018



PART 1
Sign up as a participating builder.

Fill out the Builder Participation Form below. You only need to do this once. You can send it with the paperwork for your first home rebate. Or send it ahead of time, and we will be ready and waiting for your first application.

Build a great home.

Have your project HERS rated.

PART 2
Send in home information.

When you've finished a project, send us the home info and a copy of the HERS certificate. Qualifying I&M homes with a HERS score of 75 or lower will receive a rebate.

See Terms & Conditions for full eligibility guidelines.

PART ONE
Builder Participation Form

Need help?

For assistance completing this form, call 877-883-2928 to speak with a program representative.

Home builder information

| | | | |
|---|--|-------|----------------|
| Company name | | Phone | |
| Office Address | | City | State ZIP Code |
| Primary contact (person who will fill out and sign rebate forms): | | Email | |
| Federal tax ID or social security number | Business classification (check one) | | |
| | <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole proprietorship (individual) <input type="checkbox"/> Limited liability <input type="checkbox"/> Other <input type="checkbox"/> Exempt <input type="checkbox"/> Attach copy of W-9 (unless exempt). Your form W-9 tax document must be on file to receive a rebate payment. | | |

Mailing address for rebate check

Same as W-9 (if no option is marked, this will be used)
 Mail to below
 Third party authorized to handle rebates (please attach letter of authorization)
 Homeowner

| | | | |
|---------|------|-------|----------|
| Address | City | State | ZIP Code |
|---------|------|-------|----------|

Builder Directory

I authorize I&M to include my company information on the Builder Directory at www.ElectricIdeas.com/NewConstruction.

Company Website: _____ Email for public inquires: _____

Signature

I certify that all information provided on this application and supporting documentation is true and correct, and that I have met all program requirements as outlined in this application. I understand and agree with the terms and conditions listed in this application.

| | | |
|---------------------------|----------------------------|------------|
| Applicant Signature _____ | Print Applicant Name _____ | Date _____ |
|---------------------------|----------------------------|------------|

HOME NEW CONSTRUCTION PROGRAM REBATE APPLICATION

For newly constructed homes with home energy ratings completed between January 1, 2018 and December 12, 2018



TERMS AND CONDITIONS

Application eligibility: Application and HERS certificate must be postmarked within 90 days of Home Energy Rating System (HERS) certification date and prior to December 12, 2018. If applying for equipment rebates only, use the I&M Home Energy Products Program Rebate application. The Home New Construction Program application is for new homes with the I&M Silver Star, Gold Star or the Platinum Star certification ratings. Ground source heat pumps as well as dual-fuel systems, where a heat pump is used in conjunction with a gas furnace, are not eligible for rebates. Funds are limited and applications are processed on a first come, first-served basis. The Program is subject to change and may end without prior notice.

Verification: I&M reserves the right to verify HERS certificates or sales receipts before issuing rebates. All homes are subject to verification by the Program to ensure the project meets Program requirements. An inspection may be conducted to verify rebate requirements. By submitting this rebate application, the applicant agrees to participate in any audit requested by I&M as it pertains to the rebate program.

Program modifications: I&M reserves the right to alter or discontinue rebate offers at any time without notice.

Builder eligibility: Offer valid for home builders constructing new homes in the I&M service territories. Homes must be on one of Indiana Michigan Power, Indiana residential billing tariffs to be eligible for program rebates. The Home New Construction rebates on this application are available for single-family detached homes, multi-family end units and duplexes. Rebate levels are dependent on the achieved HERS score. All builders must complete a W-9 to receive a rebate.

Rebate payment: Rebates will only be paid to one person or entity (I&M customer or builder, not both). Customers cannot apply for Home Energy Products rebates for the equipment installed in the new home if they are receiving a rebate through this program (Home New Construction Program). Allow up to six weeks to receive your rebate. Incomplete applications cannot be processed. Failure to complete the rebate application in full, provide the required supporting HERS certification documentation will either delay the payment process or result in your application being denied. Receipt of an application does not guarantee payment of a rebate. The Program is not responsible for items (e.g. application, supporting documentation, rebate checks) lost or damaged in the mail.

HERS rating eligibility: HERS Ratings must be completed by a RESNET certified HERS rater between January 1, 2018 and December 12, 2018. The home must meet the HERS score requirement for Silver Star, Gold Star or Platinum Star to qualify for a rebate. Participation in the Home New Construction program precludes participation in the Home Energy Products Program for the equipment rebates. Builders may not apply for individual equipment rebates in addition to the Silver Star, Gold Star or Platinum Star rebates.

| | HERS score | Electrically heated | Non-electrically heated with A/C |
|---------------|-------------|---------------------|----------------------------------|
| Silver Star | 75 to 66 | \$600 | \$250 |
| Gold Star | 65 to 57 | \$900 | \$500 |
| Platinum Star | 56 or lower | \$1,000 | \$600 |

Rebate recipient: Eligible I&M customers may receive rebates for qualifying application submissions.

Disclaimer: I&M does not guarantee that energy efficiency measures completed through this program will result in energy and cost savings. I&M reserves the right to deny or limit any rebate request. In addition, no warranties on product or service installations are provided by I&M, nor does the Program warrant, guarantee or endorse the energy efficiency services provided by any specific contractor participating in the Program. I&M, the Program Administrator, and the Program Implementer, their respective affiliates, subsidiaries, parent companies, officers, directors, agents and employees disclaim any and all liability, loss or damages, and make no guarantees related to: participation in the Program, including use or installation of the equipment; loss or delay of rebate check(s) in the mail; and any taxes that may be imposed as a result of participation in the Program. Please allow up to six weeks to receive your rebate.

Indemnification: Signatory(ies) and applicant(s) shall hold harmless and indemnify I&M, the Program Administrator, and the Program Implementer, their respective affiliates, subsidiaries, parent companies, officers, directors, agents and employees against any and all losses, damages, expenses, fees, costs and liability arising from any design, consulting, product, system, equipment or appliance or any one claim, in connection with the Program.

Builder information: I&M reserves the right to disclose the customer's utility account numbers, Federal Tax ID or social security number and consumption data to its subcontractors for the sole purpose of administering the I&M program. Subcontractors are contractually bound to maintain this information in the strictest of confidence.

Representation: Making false statements on any I&M rebate application is cause for disqualification from receiving any program incentive or rebate. Any and all funds determined, in I&M's sole discretion, to have been acquired on the basis of fraudulent or misrepresented information must be returned to the Program. I&M may refuse payment and participation if the signatory(ies), applicant(s), customer(s), or contractor(s) violate program rules or procedures.

Taxes: Rebates are taxable for businesses if greater than \$600 and will be reported to the IRS unless you are exempt. I&M will report your rebate as income to you on IRS Form 1099 unless you have checked corporation or exempt status Part 1 (Builder Participation Form) of this application. You are urged to consult your tax advisor concerning the taxability of rebates. I&M is not responsible for any taxes that may be imposed on an individual or business as a result of your receipt of this rebate.

Need help?

Call 877-883-2928 to speak with a program representative.

Email:
IMRNC@cleareresult.com

Mail:
I&M Home New Construction Program
3100 West Rd, Building 3, Suite 200
East Lansing, MI 48823

HOME NEW CONSTRUCTION PROGRAM REBATE APPLICATION

For newly constructed homes with home energy ratings completed between January 1, 2018 and December 12, 2018



PART TWO

Home Information Form

PART ONE (Builder Information) must be on file or attached

| Home Builder | | |
|----------------------------------|------------------|----------|
| Company Name | | |
| | | |
| New Home Details | | |
| Street Address | | |
| | | |
| City | State | ZIP Code |
| | IN | |
| I&M account number for this home | | |
| | | |
| I&M account holder name | | |
| | | |
| HERS Score | HERS Rating Date | |
| | | |

Verify Eligibility:

- The house has I&M residential service in Indiana.
- The house is new construction.
- This is a duplex or detached single-family home or multi-family end units.
- This house is participating in the Home New Construction program only, and is not participating in the Home Energy Products program.

HVAC System Type:

- Home uses electricity for all space heating.
 - System type is NOT a ground source heat pump (geothermal) or dual-fuel system (heat pump in conjunction with a gas furnace). These systems are not eligible.
- Home uses non-electric heat with electric A/C

| | HERS score | Electrically heated | Non-electrically heated with A/C |
|----------------------|-------------|---------------------|----------------------------------|
| Silver Star | 75 to 66 | \$600 | \$250 |
| Gold Star | 65 to 57 | \$900 | \$500 |
| Platinum Star | 56 or lower | \$1,000 | \$600 |

Documentation:

- Attach a copy of Home Energy Rating System (HERS) certificate. Application must be submitted within 90 days of HERS certification.

Signature

I certify that all information provided on this application and supporting documentation is true and correct, and that I have met all program requirements as outlined in this application. I understand and agree with the terms and conditions listed in this application.

| | | |
|---------------------------|----------------------------|------------|
| Applicant Signature _____ | Print Applicant Name _____ | Date _____ |
|---------------------------|----------------------------|------------|

Submit application and HERS certificate within 90 days of HERS certification and prior to December 12, 2018. Please allow up to six weeks to receive your rebate.

Email:
IMRNC@clearesult.com

Mail:
I&M Home New Construction Program
3100 West Rd, Building 3, Suite 200
East Lansing, MI 48823

Need help?

For assistance completing this form, call **877-883-2928** to speak with a program representative.

HOME NEW CONSTRUCTION PROGRAM REBATE APPLICATION

For newly constructed homes with home energy ratings completed between January 1, 2018 and December 12, 2018



TERMS AND CONDITIONS

Application eligibility: Application and HERS certificate must be postmarked within 90 days of Home Energy Rating System (HERS) certification and prior to December 12, 2018. If applying for equipment rebates only, use the I&M Home Energy Products Program Rebate application. The Home New Construction Program application is for new homes with the I&M Silver Star, Gold Star or the Platinum Star certification ratings. Ground source heat pumps as well as dual-fuel systems, where a heat pump is used in conjunction with a gas furnace, are not eligible for rebates. Funds are limited and applications are processed on a first come, first-served basis. The Program is subject to change and may end without prior notice.

Verification: I&M reserves the right to verify HERS certificates or sales receipts before issuing rebates. All homes are subject to verification by the Program to ensure the project meets Program requirements. An inspection may be conducted to verify rebate requirements. By submitting this rebate application, the applicant agrees to participate in any audit requested by I&M as it pertains to the rebate program.

Program modifications: I&M reserves the right to alter or discontinue rebate offers at any time without notice.

Builder eligibility: Offer valid for home builders constructing new homes in the I&M service territories. Homes must be on one of Indiana Michigan Power, Indiana residential billing tariffs to be eligible for program rebates. The Home New Construction rebates on this application are available for single-family detached homes, multi-family end units and duplexes. Rebate levels are dependent on the achieved HERS score. All builders must complete a W-9 to receive a rebate.

Rebate payment: Rebates will only be paid to one person or entity (I&M customer or builder, not both). Customers cannot apply for Home Energy Products rebates for the equipment installed in the new home if they are receiving a rebate through this program (Home New Construction Program). Allow up to six weeks to receive your rebate. Incomplete applications cannot be processed. Failure to complete the rebate application in full, provide the required supporting HERS certification documentation will either delay the payment process or result in your application being denied. Receipt of an application does not guarantee payment of a rebate. The Program is not responsible for items (e.g. application, supporting documentation, rebate checks) lost or damaged in the mail.

HERS rating eligibility: HERS Ratings must be completed by a RESNET certified HERS rater between January 1, 2018 and December 12, 2018. The home must meet the HERS score requirement for Silver Star, Gold Star or Platinum Star to qualify for a rebate. Participation in the Home New Construction program precludes participation in the Home Energy Products Program for the equipment rebates. Builders may not apply for individual equipment rebates in addition to the Silver Star, Gold Star or Platinum Star rebates.

| | HERS score | Electrically heated | Non-electrically heated with A/C |
|---------------|-------------|---------------------|----------------------------------|
| Silver Star | 75 to 66 | \$600 | \$250 |
| Gold Star | 65 to 57 | \$900 | \$500 |
| Platinum Star | 56 or lower | \$1,000 | \$600 |

Rebate recipient: Eligible I&M customers may receive rebates for qualifying application submissions.

Disclaimer: I&M does not guarantee that energy efficiency measures completed through this program will result in energy and cost savings. I&M reserves the right to deny or limit any rebate request. In addition, no warranties on product or service installations are provided by I&M, nor does the Program warrant, guarantee or endorse the energy efficiency services provided by any specific contractor participating in the Program. I&M, the Program Administrator, and the Program Implementer, their respective affiliates, subsidiaries, parent companies, officers, directors, agents and employees disclaim any and all liability, loss or damages, and make no guarantees related to: participation in the Program, including use or installation of the equipment; loss or delay of rebate check(s) in the mail; and any taxes that may be imposed as a result of participation in the Program. Please allow up to six weeks to receive your rebate.

Indemnification: Signatory(ies) and applicant(s) shall hold harmless and indemnify I&M, the Program Administrator, and the Program Implementer, their respective affiliates, subsidiaries, parent companies, officers, directors, agents and employees against any and all losses, damages, expenses, fees, costs and liability arising from any design, consulting, product, system, equipment or appliance or any one claim, in connection with the Program.

Builder information: I&M reserves the right to disclose the customer's utility account numbers, Federal Tax ID or social security number and consumption data to its subcontractors for the sole purpose of administering the I&M program. Subcontractors are contractually bound to maintain this information in the strictest of confidence.

Representation: Making false statements on any I&M rebate application is cause for disqualification from receiving any program incentive or rebate. Any and all funds determined, in I&M's sole discretion, to have been acquired on the basis of fraudulent or misrepresented information must be returned to the Program. I&M may refuse payment and participation if the signatory(ies), applicant(s), customer(s), or contractor(s) violate program rules or procedures.

Taxes: Rebates are taxable for businesses if greater than \$600 and will be reported to the IRS unless you are exempt. I&M will report your rebate as income to you on IRS Form 1099 unless you have checked corporation or exempt status Part 1 (Builder Participation Form) of this application. You are urged to consult your tax advisor concerning the taxability of rebates. I&M is not responsible for any taxes that may be imposed on an individual or business as a result of your receipt of this rebate.

Need help?

Call 877-883-2928 to speak with a program representative.

Email:
IMRNC@clearesult.com

Mail:
I&M Home New Construction Program
3100 West Rd, Building 3, Suite 200
East Lansing, MI 48823